

UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF MISSOURI
EASTERN DIVISION

Mar 11, 2020

Kathy A. Surratt - States
KATHY A. SURRATT-STATES
Chief United States Bankruptcy Judge

In re:) Chapter 11
)
FORESIGHT ENERGY LP, et al.,) Case No. 20-41308-659
)
Debtors.¹) (Joint Administration Requested)

VERIFIED MOTION FOR ADMISSION PRO HAC VICE

Pursuant to LR 2090(B)(1) of the United States Bankruptcy Court for the Eastern District of Missouri, and Rule 12.01(F) of the local rules of the United States District Court for the Eastern District of Missouri, I, Richard W. Engel, move that Alexander N. Woolverton be admitted *pro hac vice* to the bar of this Court for the purpose of representing Foresight Energy LP, *et al.*, the above-captioned debtors, in the instant matter. In support of this motion, I submit the following information as required by Rule 12.01(F):

- a. *Full name of the movant-attorney:*
Alexander N. Woolverton
- b. *Address and telephone number of the movant-attorney:*
Paul, Weiss, Rifkind, Wharton & Garrison LLP
1285 Avenue of the Americas
New York, New York 10019-6064
(212) 373-3000

¹ The Debtors in these cases are each incorporated or organized in the state of Delaware, and along with the last four digits of each Debtor's federal tax identification number (or SEC filing number if unavailable), are: Foresight Energy LP (8894); Foresight Energy GP LLC (8332); Foresight Energy LLC (7685); Foresight Energy Employee Services Corporation (7023); Foresight Energy Services LLC (6204); Foresight Receivables LLC (2250); Sugar Camp Energy, LLC (8049); Macoupin Energy LLC (9005); Williamson Energy, LLC (9143); Foresight Coal Sales LLC (8620); Tanner Energy LLC (0409); Sitran LLC (9962); Seneca Rebuild LLC (0958); Oeneus LLC (6007); Adena Resources, LLC (4649); Hillsboro Transport LLC (6881); American Century Transport LLC (SEC No. 5786); Akin Energy LLC (1648); American Century Mineral LLC (SEC No. 5788); Foresight Energy Finance Corporation (5321); Foresight Energy Labor LLC (4176); Viking Mining LLC (4981); M-Class Mining, LLC (5272); MaRyan Mining LLC (7085); Mach Mining, LLC (4826); Logan Mining LLC (2361); LD Labor Company LLC (8454); Coal Field Repair Services LLC (9179); Coal Field Construction Company LLC (5694); Hillsboro Energy LLC (1639); and Patton Mining LLC (7251). The address of the Debtors' corporate headquarters is One Metropolitan Square, 211 North Broadway, Suite 2600, St. Louis, Missouri 63102.

- c. *Name of the firm or letterhead under which the movant practices:*
Paul, Weiss, Rifkind, Wharton & Garrison LLP
- d. *Name of the law school(s) movant attended and the date(s) of graduation therefrom:*
Brooklyn Law School, Class of 2011
- e. *State and federal bars of which the movant is a member, with dates of admission and registration numbers, if any:*
New York, #5034343 (2012)
U.S. District Court, Southern District of New York #AW3231 (2013)
- f. *Statement that attorney seeking admission is a member in good standing of all bars of which attorney is a member and that attorney is not under suspension or disbarment from any bar:*
Mr. Woolverton affirms that he is a member in good standing of the bar set forth above and is not currently under suspension or disbarment from any bar.
- g. *Statement that attorney seeking admission does not reside in the Eastern District of Missouri, is not regularly employed in this District, and is not regularly engaged in the practice of law in this District:*
Mr. Woolverton affirms that he does not reside in the Eastern District of Missouri, is not regularly employed by this District and is not regularly engaged in the practice of law in this District.

Mr. Woolverton attests under penalty of perjury to the truth and accuracy of the foregoing facts, and respectfully requests that this motion be granted and that he be admitted *pro hac vice* to the bar of this Court and be allowed to appear in the instant matter.

[Signature Page to Follow]

Dated: March 10, 2020

/s/ Alexander N. Woolverton

Alexander N. Woolverton

Respectfully submitted,

/s/ Richard W. Engel, Jr.

Richard W. Engel, Jr., MO 34641

John G. Willard, MO 67049

Kathryn R. Redmond, MO 72087

ARMSTRONG TEASDALE LLP

7700 Forsyth Boulevard, Suite 1800

St. Louis, MO 63105

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jwillard@atllp.com

kredmond@atllp.com

*Proposed Counsel for the Debtors and Debtors
in Possession*

Certificate of Notice Pg 4 of 5
 United States Bankruptcy Court
 Eastern District of Missouri

In re:
 Foresight Energy LP
 Debtor

Case No. 20-41308-kss
 Chapter 11

CERTIFICATE OF NOTICE

District/off: 0865-4

User: admin
 Form ID: pdfol

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 Total Noticed: 2

Date Rcvd: Mar 11, 2020

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Mar 13, 2020.

| | |
|-----|--|
| db | +Foresight Energy LP, Metropolitan Square Building, 211 North Broadway, Suite 2600, St. Louis, MO 63102-2742 |
| aty | +Alexander Woolverton, Paul Weiss Rifkind Wharton & Garrison LL, 1285 Avenue of the Americas, New York, NY 10019-6031 |

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.
 NONE. TOTAL: 0

***** BYPASSED RECIPIENTS *****

NONE. TOTAL: 0

Addresses marked '+' were corrected by inserting the ZIP or replacing an incorrect ZIP.
 USPS regulations require that automation-compatible mail display the correct ZIP.

Transmission times for electronic delivery are Eastern Time zone.

I, Joseph Speetjens, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed. R. Bank. P. 2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Mar 13, 2020

Signature: /s/Joseph Speetjens

CM/ECF NOTICE OF ELECTRONIC FILING

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on March 11, 2020 at the address(es) listed below:

| | |
|--|---|
| Brian C. Walsh on behalf of Creditor | Davidson Kempner Capital Management LP brian.walsh@bclplaw.com |
| Christopher J. Lawhorn on behalf of Creditor | Javelin Global Commodities (UK) Ltd cjl@carmodymacdonald.com, ajk@carmodymacdonald.com, aep@carmodymacdonald.com |
| Ira S Dizengoff on behalf of Creditor | Ad Hoc First Lien Group idizengoff@akingump.com |
| Jaimie L Mansfield on behalf of Debtor | Tanner Energy LLC jmansfield@atllp.com, bvogt@armstrongteasdale.com |
| Jaimie L Mansfield on behalf of Debtor | Sugar Camp Energy, LLC jmansfield@atllp.com, bvogt@armstrongteasdale.com |
| Jaimie L Mansfield on behalf of Debtor | Macoupin Energy LLC jmansfield@atllp.com, bvogt@armstrongteasdale.com |
| Jaimie L Mansfield on behalf of Debtor | Williamson Energy, LLC jmansfield@atllp.com, bvogt@armstrongteasdale.com |
| Jaimie L Mansfield on behalf of Debtor | Foresight Coal Sales LLC jmansfield@atllp.com, bvogt@armstrongteasdale.com |
| John G. Willard on behalf of Debtor | Oeneus LLC jwillard@armstrongteasdale.com, bvogt@armstrongteasdale.com |
| John G. Willard on behalf of Debtor | Mach Mining, LLC jwillard@armstrongteasdale.com, bvogt@armstrongteasdale.com |
| John G. Willard on behalf of Debtor | Foresight Energy Labor LLC jwillard@armstrongteasdale.com, bvogt@armstrongteasdale.com |
| John G. Willard on behalf of Debtor | Foresight Energy Finance Corporation jwillard@armstrongteasdale.com, bvogt@armstrongteasdale.com |
| John G. Willard on behalf of Debtor | Sitran, LLC jwillard@armstrongteasdale.com, bvogt@armstrongteasdale.com |
| John G. Willard on behalf of Debtor | MaRyan Mining LLC jwillard@armstrongteasdale.com, bvogt@armstrongteasdale.com |
| John G. Willard on behalf of Debtor | Akin Energy LLC jwillard@armstrongteasdale.com, bvogt@armstrongteasdale.com |
| John G. Willard on behalf of Debtor | Adena Resources, LLC jwillard@armstrongteasdale.com, bvogt@armstrongteasdale.com |
| John G. Willard on behalf of Debtor | Seneca Rebuild LLC jwillard@armstrongteasdale.com, bvogt@armstrongteasdale.com |
| John G. Willard on behalf of Debtor | Hillsboro Transport LLC jwillard@armstrongteasdale.com, bvogt@armstrongteasdale.com |
| John G. Willard on behalf of Debtor | American Century Transport LLC jwillard@armstrongteasdale.com, bvogt@armstrongteasdale.com |
| John G. Willard on behalf of Debtor | American Century Mineral LLC jwillard@armstrongteasdale.com, bvogt@armstrongteasdale.com |

District/off: 0865-4

User: admin
Form ID: pdfol

Page 2 of 2
Total Noticed: 2

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The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system (continued)

Kathryn Redmond on behalf of Debtor LD Labor Company LLC kredmond@atllp.com, bvogt@atllp.com
Kathryn Redmond on behalf of Debtor Coal Field Repair Services LLC kredmond@atllp.com,
bvogt@atllp.com
Kathryn Redmond on behalf of Debtor Coal Field Construction Company LLC kredmond@atllp.com,
bvogt@atllp.com
Kathryn Redmond on behalf of Debtor Logan Mining LLC kredmond@atllp.com, bvogt@atllp.com
Mark V. Bossi on behalf of Creditor Ad Hoc First Lien Group mbossi@thompsoncoburn.com,
lmckinnon@thompsoncoburn.com
Marshall C. Turner on behalf of Creditor Huntington National Bank
marshall.turner@huschblackwell.com,
gail.sinnett@huschblackwell.com;marshall-turner-8668@ecf.pacerpro.com
Office of US Trustee USTPRegion13.SL.ECF@USDOJ.gov
Richard W. Engel, Jr. on behalf of Debtor Patton Mining LLC rengel@armstrongteasdale.com,
bvogt@armstrongteasdale.com;srice@armstrongteasdale.com;tritter@armstrongteasdale.com;jrenaud@arm
strongteasdale.com
Richard W. Engel, Jr. on behalf of Debtor Foresight Energy GP LLC
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strongteasdale.com
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bvogt@armstrongteasdale.com;srice@armstrongteasdale.com;tritter@armstrongteasdale.com;jrenaud@arm
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strongteasdale.com
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strongteasdale.com
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bvogt@armstrongteasdale.com;srice@armstrongteasdale.com;tritter@armstrongteasdale.com;jrenaud@arm
strongteasdale.com
Richard W. Engel, Jr. on behalf of Debtor Viking Mining LLC rengel@armstrongteasdale.com,
bvogt@armstrongteasdale.com;srice@armstrongteasdale.com;tritter@armstrongteasdale.com;jrenaud@arm
strongteasdale.com
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bvogt@armstrongteasdale.com;srice@armstrongteasdale.com;tritter@armstrongteasdale.com;jrenaud@arm
strongteasdale.com
Thomas H Riske on behalf of Creditor Javelin Global Commodities (UK) Ltd
thr@carmodymacdonald.com, syd@carmodymacdonald.com;ala@carmodymacdonald.com
Timothy P. Palmer on behalf of Creditor Huntington National Bank timothv.palmer@bipc.com

TOTAL: 39